



Britam

With you every step of the way

Britam USD Fixed Income Fund

**A dollar a day grows
your wealth every day**

FRIENDS
FOR
LIFE

Regulated by the Capital Markets Authority



What is the Britam USD Fixed Income Fund?

This is a unit trust fund that invests in both local and off-shore fixed income securities. It is designed to help clients protect their money from exchange rate fluctuations, giving them peace of mind and stability in their investments.

The fund is structured to deliver attractive returns compared to traditional savings accounts or other low-risk investments. By investing in high-quality fixed-income securities, such as government and corporate bonds, the fund aims to provide steady and above-average returns.

The fund is ideal for;

- Investors looking to diversify their portfolio and are interested in investing in a diverse mix of USD securities for a set period (short to medium term horizon).
- Those looking for a low to medium risk investment with high income, stable capital, and easy access to their funds.
- Those with upcoming expenses in US dollars.
- Experienced/savvy investors who understand currency risks and want to preserve and grow their value.
- Effective cashflow management by businesses who trade in US dollars.

Fund Features

- Minimum Investment: USD 1,000
- Minimum Top Up: USD 500
- Low to medium risk fund
- Invests in both local and off-shore fixed income securities
- Interest is earned and compounded on a daily basis
- Ease of access: Funds can be availed within 48 hours upon request
- Access interest monthly - upon request

Fund Benefits

- **Stability and Growth:** The fund offers a balanced approach to growing your wealth in USD while minimizing risk. Your returns also grow as the dollar strengthens.
- **Daily Compounding Interest:** Your earnings are compounded daily, leading to enhanced returns.
- **Diversification:** The fund taps into global markets, providing diversification and better opportunities.
- **Flexible for Individuals and Businesses:** Ideal for those who receive income or manage expenses in USD

**Get
Started
Today**



- Visit ke.britam.com
- Download the **MyBritam app**
- SMS 'Dollar' to 21778
- Call/WhatsApp on 0705 100 100
- Contact a Financial Advisor at any Britam branch countrywide

Disclaimer

Britam Asset Managers is regulated by the Capital Markets Authority. The effective annual yield in net of fees and gross of withholding tax. Past performance does not guarantee future investment performance as yields may vary depending on market, political and economic circumstances. In certain circumstances the right to redeem units may be suspended. The Capital Markets Authority does not take responsibility for financial soundness of the scheme or for the correctness of any statements made or opinions expressed in this regard. Visit ke.britam.com to view current effective yields.