

Britam Enhanced Global Equities Special Fund

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**FRIENDS
FOR
LIFE**

Enhanced Global Equities Special Fund

The Global Equities Special Fund gives investors direct, US-dollar ownership of the world's leading technology and innovation companies' in artificial intelligence, semiconductors, cloud computing and automation that are largely unavailable on African exchanges.

Fund Features

A proven strategy.

The same philosophy and process delivered **115.4%** in US dollars, net of fees, between November 2022 and June 2026, outperforming in every full calendar year.

Global leaders, not local proxies.

Direct ownership of companies such as NVIDIA, Alphabet, TSMC and Broadcom, which set the pace of global productivity.

Quality first.

We buy businesses with durable competitive advantages pricing power, recurring revenue, network effects and only at prices that leave room for error.

Local regulation, global reach.

A CMA-regulated Kenyan Special Fund, managed by Britam Asset Managers, with Standard Chartered Bank Kenya as trustee and custodian.

Fund Benefits

01. Long-term growth

Compounding from high-growth global companies, led by technology.

02. Dollar dividends, reinvested

Dividends are reinvested in US dollars, so income keeps compounding in hard currency.

03. Protection for your shillings

The shilling has lost 41.4% against the US dollar since 2010. Dollar assets help preserve purchasing power.

04. True diversification

Returns come from global company earnings, not from one country, one currency or one interest-rate cycle.

05. Access to tech leaders

AI, semiconductors, cloud, cybersecurity and autonomous systems, largely absent from African exchanges.

06. Liquid and transparent

Holdings trade daily on the world's deepest markets, under strict public disclosure rules.

Who the Fund is for

Individuals, families and institutions with a horizon of five years or more who want to add US-dollar growth to a portfolio anchored in local bonds and cash, and who are comfortable holding through periods of market volatility.

How to invest

1. Minimum opening investment of USD 2,000 and top-ups from USD 1,000.
2. Speak to your Financial Advisor, or contact us on:
Call 0705 100 100.
Email: bamrelationship@britam.com

IMPORTANT INFORMATION

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